

Morning Market Summary

Index	Close	Chg	% Chg
DJIA	26,214.60	142.88	0.55
S&P500	2,832.97	22.67	0.81
Nasdaq	7,408.03	71.65	0.98
FTSE100	7,715.44	-15.35	-0.20
DAX	13,463.69	29.24	0.22
CAC40	5,541.99	15.48	0.28
Nikkei225	23,816.33	8.27	0.03
Hang Seng	32,393.41	138.52	0.43
Shanghai	3,501.36	13.50	0.39
All Ords	6,115.90	-3.40	-0.06
ASX200	6,002.70	-3.10	-0.05
BSPC Average	1,076.79	0.00	0.00

Commodities	Close	Chg	% Chg
Gold (USD/oz)	1,333.00	1.10	0.08
Silver (USD/oz)	17.01	0.02	0.09
Platinum (USD/t oz)	998.11	1.43	0.14
Palladium (USD/t oz)	1,098.90	-1.70	-0.15
Copper (USD/MT)	320.25	0.40	0.13
Oil (USD/bbl)	69.03	0.42	0.61
Cocoa (USD/MT)	1,938.00	7.00	0.36
Coffee (USD/lb)	122.55	1.30	1.07

PGK v	Buy	Sell	Mid
USD	0.317	0.302	0.310
AUD	0.387	0.372	0.380
EUR	0.257	0.242	0.249
JPY	34.590	33.100	33.845
NZD	0.425	0.410	0.418

Global Markets¹

U.S.

Major stock market indexes finished at records Monday as the Senate approved a procedural bill that clears the way to ending a shutdown of the U.S. government.

The S&P 500 **SPX, +0.81%** rose 22.67 points, or 0.8%, to 2,832.97 with nine of its 11 main sectors ending higher, led by energy and telecommunication services.

The Nasdaq Composite Index **COMP, +0.98%** was up 71.65 points, or 1%, at 7,408.03, on the back of strong biotechnology stocks. The iShares Nasdaq Biotechnology ETF **IBB, +3.14%** was up 3.1%, fueled by a flurry of merger news in the industry.

The Dow Jones Industrial Average **DJIA, +0.55%** gained 142.88 points, or 0.6%, to 26,214.60.

Lawmakers failed Sunday to end the federal government closure, as negotiations over immigration continued to roil Capitol Hill. However, on Monday, the Senate approved a procedural vote that sets the stage to fund the government through Feb.

Europe

Europeans stocks pushed higher Monday, with Spanish and Greek shares gaining in the wake of sovereign ratings upgrades and closing at a 5-month and almost three-year highs, respectively.

The Stoxx Europe 600 index **SXXP, +0.31%** ended up 0.3% at 402.11, closing at its highest since August 2015. Leading major benchmarks was Spain's IBEX 35 **IBEX, +1.00%** as it picked up 1% to 10,584, moving to a level not seen since August. Greece's Athex Composite **GD, +1.25%** surged 1.3% to 858.12, its strongest close since March 2015.

Germany's DAX 30 index **DAX, +0.22%** rose 0.2% to 13,463.69, leaving the gauge at its highest close since November. France's CAC 40 **PX1, +0.28%** moved up 0.3% to 5,541.99.

The U.K.'s FTSE 100 index **UKX, -0.20%** fell 0.2% to 7,715.44.

Benchmark indexes in Spain and Greece were standouts as investors rewarded ratings upgrades for the countries, issued late Friday.

Asia

Asian stock markets closed mostly higher on Monday, largely shrugging off concerns over the partial shutdown of the U.S. federal government.

In Australia, the benchmark S&P/ASX 200 fell for a fifth straight session, down 0.2% to levels last seen in early December.

South Korea's Kospi index **SEU, -0.72%** fell 0.7%. Before Monday, the benchmark had traded up in five of the past six days. That market, home to a number of companies in Apple's supply chain, hit a 28-year high as the Taiex **Y9999, +0.72%** rose 0.7%, led by a 2.4% jump in Taiwan Semiconductor **2330, +2.35%** its biggest component.

The Shanghai Composite Index **SHCOMP, +0.39%** rose 0.4%, erasing an earlier loss. Chinese regulators fined Shanghai Pudong Development Bank 462 million yuan for falsifying loan applications and covering up bad-debt levels, sending the company's shares down 3.6%.

¹ MarketWatch

Port Moresby²

BSPC Average remained flat at 1,076.79 points while BSP closed at K9.55 a share. All other listed stocks closed Monday unchanged.

Name	Bid Price	Offer Price	Ref Price	High	Low	Change Price	Change Percent	Daily Volume	Last	Trades
BSP	9.50	9.55	9.55	9.55	9.50	0	0	11518	9.55	2

On the Dual listed front, both Oil Search and Newcrest dipped 0.65% and 0.22% to closed at A\$7.61 and A\$22.69 a share respectively.

Commodities³**Gold**

Gold prices ended modestly lower Monday after the Senate approved a bill to end the U.S. government shutdown, easing uncertainty among financial markets. U.S. stocks traded broadly higher and the U.S. dollar traded off its session lows, dulling haven demand for the precious metal.

February gold **GCG8, +0.02%** fell \$1.20, or nearly 0.1%, to settle at \$1,331.90 an ounce.

Oil

Oil prices finished higher on Monday following comments from OPEC kingpin Saudi Arabia that the cartel and other major oil producers could extend their production cuts beyond 2018.

February West Texas Intermediate crude **CLG8, +0.46%** rose 12 cents to settle at \$63.49 a barrel, on the heels of a 1.5% loss last week. The March contract **CLH8, +1.00%** picked up 26 cents, or 0.4%, to end at \$63.57 a barrel.

Brent for March **LCOH8, +0.99%** climbed 42 cents, or 0.6%, to settle at \$69.03 a barrel on the ICE Futures Europe exchange.

² POMSoX, Company, BSP Capital

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